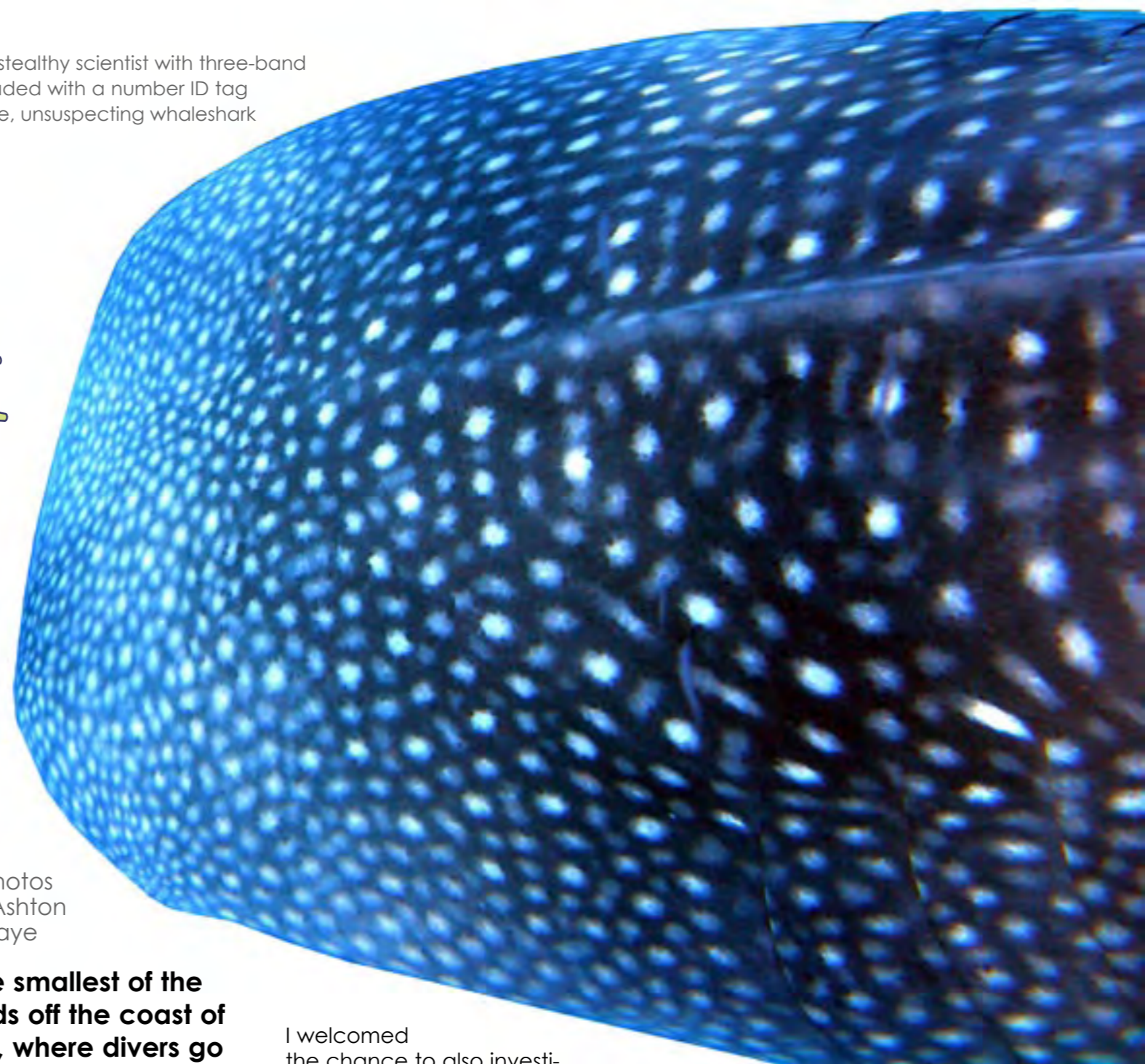


OF WHALE SHARKS AND MANTAS

# Playing Tag with a whaleshark

LEFT: Tagger, stealthy scientist with three-band  
spear gun loaded with a number ID tag  
RIGHT: Taggee, unsuspecting whaleshark



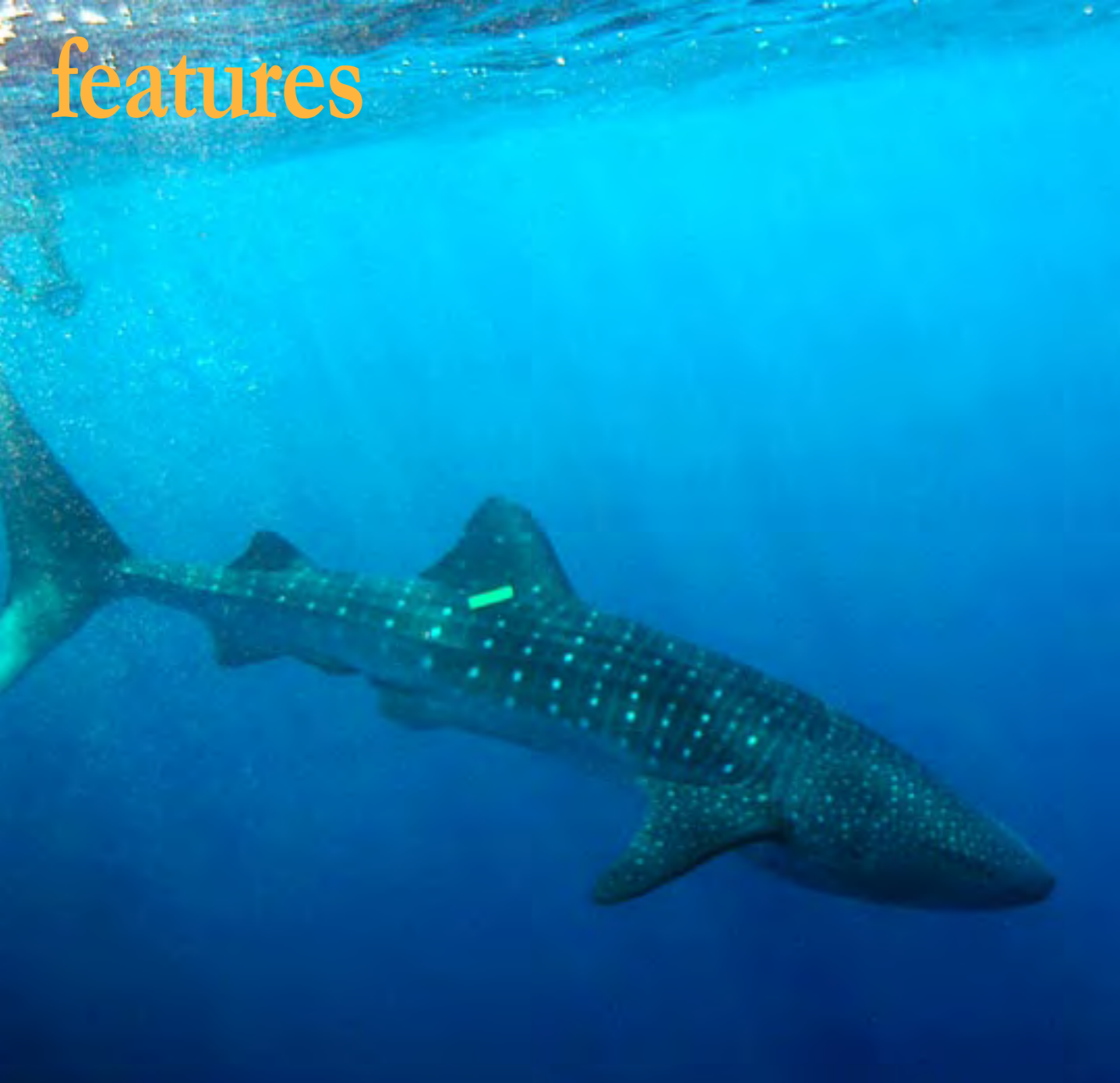
Text and photos  
by Robert Ashton  
and Lynn Jaye

**Utila is the smallest of the Bay Islands off the coast of Honduras, where divers go in search of whalesharks, but find much more. Being the Executive Director of The Manta Network, a global conservation organization, I was very interested in the local efforts to protect whalesharks. Patric Douglas, Director of SharkDiver.com, invited us to stay in Utila and write about his dive group's whaleshark experiences.**

I welcomed the chance to also investigate pelagic animal field research and local conservation efforts. Whalesharks are the largest of all sharks and are the largest fish in the sea. They can grow to more than 50 feet long and feed on plankton, which are some of the smallest organisms in the ocean. These highly migratory animals are capable of sustaining high speeds yet usually display a leisurely grace. These gentle giants show no fear of humans but have been mercilessly exploited and are now on the World Conservation Union's

Threatened Species list as vulnerable to extinction. CITIES (Convention on International Trade in Endangered Species) has also listed them in an effort to protect them from the international trade of whale shark products.

Several worldwide manta ray programs have recently been initiated and we are taking many of the same directions as global whaleshark conservation efforts. I received several reports saying that Utila was the best place to see manta rays on the



A tagged whaleshark

Caribbean side of Central America. Only a few months earlier in Roatan, another of the Bay Islands, I was able to obtain some footage from a local photographer who was lucky enough to catch a rare glimpse of manta rays. Therefore I was eager to see what I could find in Utila.

During our stay, we learned more about the problems that face Utila than could possibly be imagined. One of the main attractions of this island is the opportunity to be in the water with whalesharks. However, this eco-tourist experience is being threatened by many fac-

tors. The number of dive boats racing to see each whaleshark that surfaces was creating a dangerous and chaotic situation. Whalesharks were being disturbed, snorkelers were being hurt and fishermen were angry because the presence of so many dive boats affected their ability to fish. There was a report of local fishermen who had purposely killed a whaleshark. They were threatening to kill more in order to stop the dive boats from surrounding the *boils* of jumping tuna where the whalesharks surface to feed.

The government is trying to decide on what

actions to take and the biologists are trying to establish guidelines for all the dive operators to follow in order not to frighten the whalesharks away and to give them space to feed.

There are two local groups researching whalesharks on Utila. Jim Engle, who runs the Utila Lodge and BICA (Bay Island College of Diving), has been studying whalesharks for more than 12 years. In the last few years he has also been working with SRI (Shark Research Institute). He has now established an independent research and conservation organization called WSORC (Whale Shark Oceanographic Research Center) and has started a tagging program. Another resort and dive operator, Deep Blue, has also begun to collect information about whalesharks. They are working with Ecocean, a whale shark conservation group in Australia that has created a Global Photo ID Library. The library consists of a visual database of individually catalogued whalesharks and encounters. It is maintained and used by marine biologists to collect and analyze whale shark data in order to learn more about the behavior of these amazing creatures.

### Dynamics of a Boil

A *boil* (also know as a bait-ball) is an area on the water's surface that has so much activity of fish jumping and splashing that it resembles boiling water. This is where we can find whalesharks, other types of sharks and even manta rays. Jim Engle has found that only the boils containing bonito tuna are where the whalesharks feed.

There are two schools of thought on how a boil is created: one theory is that the whale harks create the boil themselves and the other is that

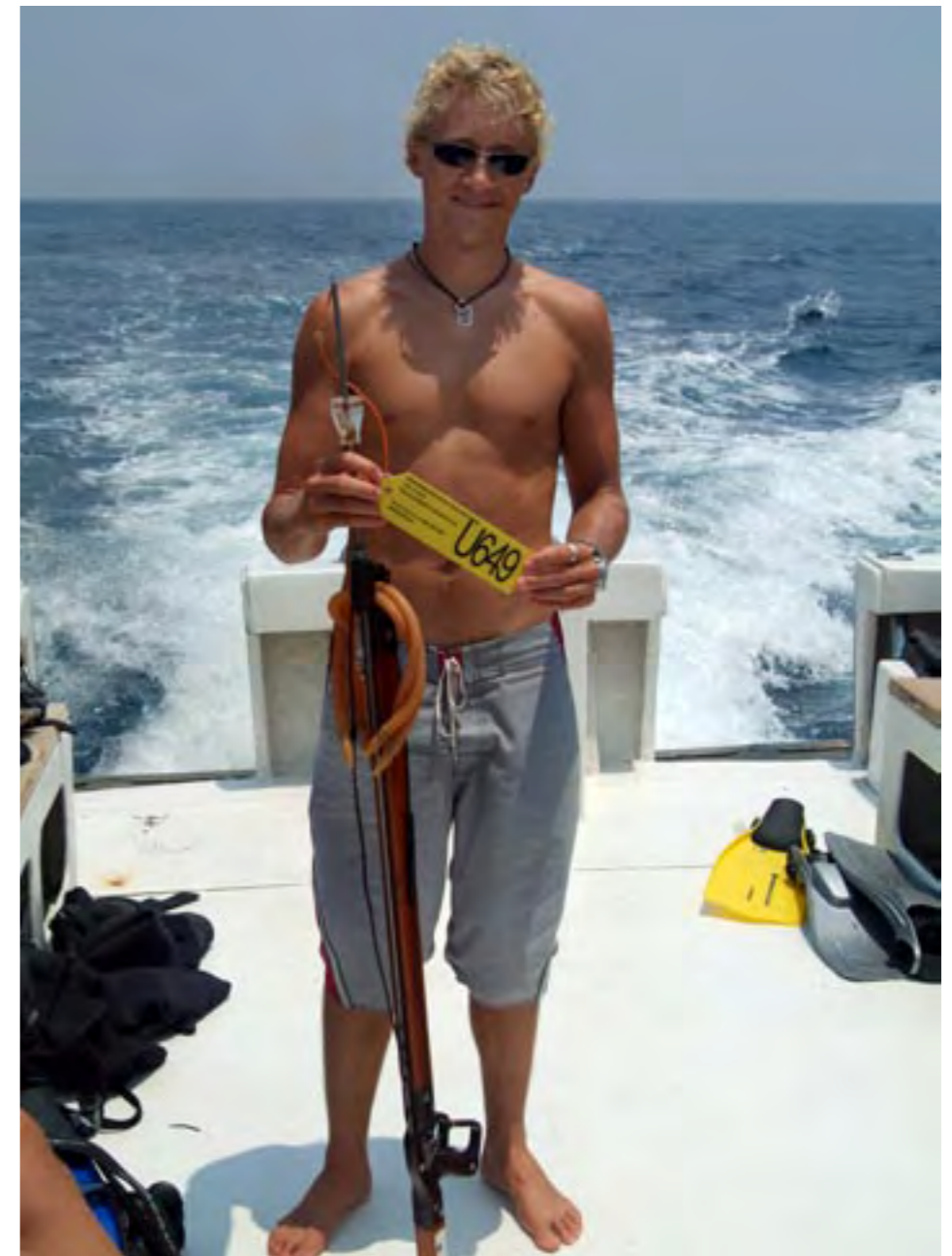
the boil is created and the sharks use their superior senses to locate the bait-ball.

It is possible that the whaleshark may first locate food and then circle from the depths to force the baitfish upwards. Circling ever closer, the fish are concentrated and are forced to the surface. When the boil has sufficient density, the whaleshark opens its mouth and a ton of small fish cascade down into its waiting gill rakers. The other theory is that the whale-

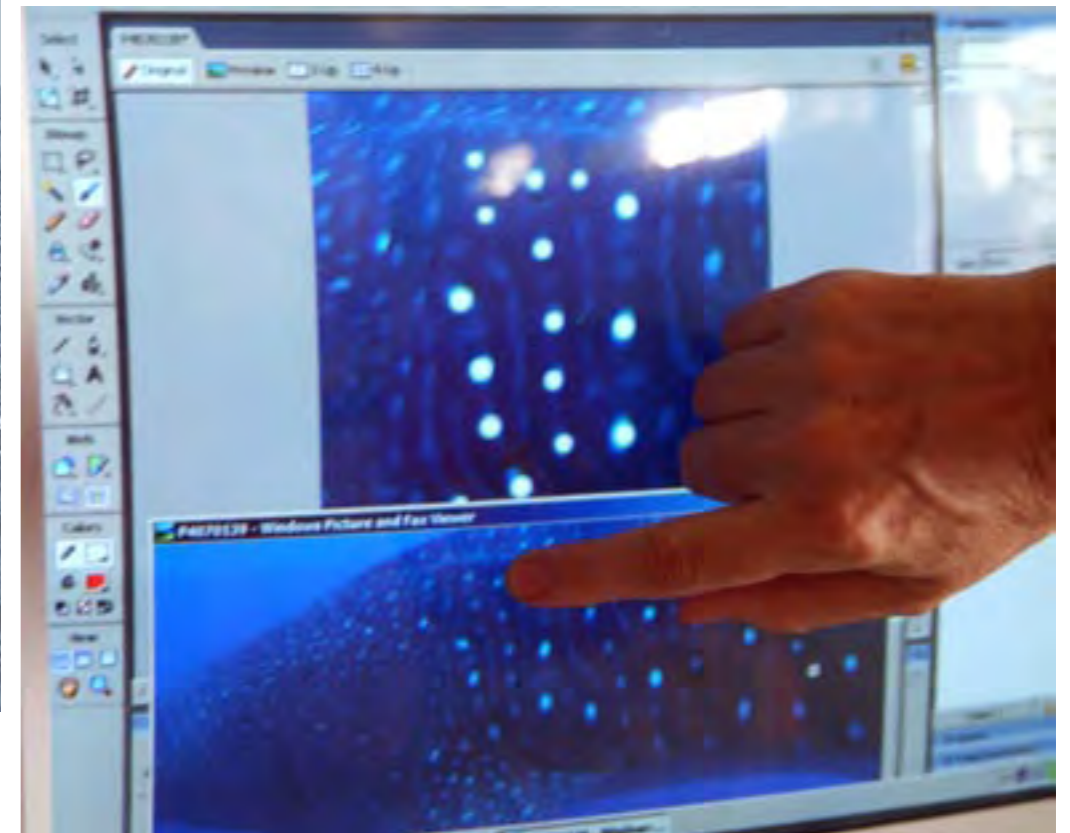
shark may sense a boil from far below and ascend directly into its center. Whalesharks have cartilage spines that run the length of its body. Some biologists believe that these spines are sensing devices and can accurately pinpoint an active boil. Tuna circling the small fish may be responsible for creating the boil.

### Whaleshark Tagging

We were invited by Jim Engle to participate in the tagging of a whale-



A member of the tag team holds up one of the number ID tags to be attached to a whaleshark in order to identify it and track its movements for scientific research



ABOVE: The splashing of a boil of fish can be seen at the surface while a whaleshark hunts its prey. INSET: Members of the tag team prepare for an encounter with a whaleshark

shark. Luke Tipple, a young and energetic biologist working for WSORC, spearheads the tagging program. Luke has a BSc in Marine Sciences and has been studying whalesharks since coming to Utila from Adelaide, Australia. In the last three months he has successfully tagged at least ten whalesharks.

Luke is also planning to take tissue samples for DNA analysis to learn about the relationship of Utila's whaleshark population to that of other areas around the world. These samples will be sent to Ecocean and will combine with other data to build a picture of the whaleshark's family tree and possibly their long-range migration behavior.

Using a three-band spear gun, visual identification tags are attached just below the dorsal fin. These white or yellow tags are large enough to be visible from a distance. Luke is a highly accurate shot, having grown up free diving and spear-fishing. He can place the tag at precisely the best location for reading

without hurting the animal. Shooting the tag into its thick skin requires a lot of force but it does not harm the whaleshark.

With cameras in hand, we spent the better part of a day searching the waters on the north side of Utila for surface boils. Birds gathering from a distance signal the creation of a boil. Not all boils attract whalesharks so we had to be very patient.

On our second encounter, Luke successfully attached tag No. 0173 to a small 20-foot whaleshark, but did not determine its gender until a later dive. We then recognized the whaleshark by



its tag and my photograph determined that it was a female. Filing the sighting report and photograph with Ecocean's on-line global database is the first step in the identification process.

Project, which has enabled the library to grow through sighting submissions from research, conservation, and eco-tourist communities around the world. As part of Ecocean's global database of whaleshark sightings, they have developed

ABOVE: Unique spot pattern behind the fifth gill identifies individual whalesharks

## Spot Pattern Recognition

The Ecocean Library began in 1995, building on the research of Brad Norman at Ningaloo Marine Park, Western Australia. Every whaleshark has a unique pattern of white spots on its grey skin. The spot pattern behind the fifth gill on the left side is used to document whalesharks. Any scars also help to distinguish between individual animals.

In 2002, Jason Holmberg established the Shepherd Project, which has enabled the library to grow through sighting submissions from research, conservation, and eco-tourist communities around the world. As part of Ecocean's global database of whale-

image-processing software that performs pattern matching on the whaleshark's spots.

The best way to spot whalesharks is from the air. On three occasions, Patric hired a scouting plane. We circled and watched while flocks of birds and dive boats converged below. When viewed from above, the whalesharks look like large catfish in the blue water below.

While snorkeling with Patric's group, we captured some images of whalesharks underwater, one of which clearly showed the spot pattern behind the fifth gill on the left side. We submitted the image data and learned that we had identified a new animal, now nicknamed *lynnjaye* for the photographer. These activities will lead to insights into whaleshark migratory behavior and will make possible the development and establishment of better conservation practices.





City Seahorse Inc.

7th year  
Oct. 20 & Nov. 3  
11 night trips

*Millions of sweetlips  
Can't be Wrong*

*Raja Ampat is our favorite!*

## 2005 Raja Ampat Indonesia Dive & Photography Trips

2004 trip participants won free  
trips with their photos. See the  
winners on our website.

Join our 2005  
limited participation dive &  
underwater photography trips aboard SMY Ondina,  
2004 Neptune Award winner for "Best Dive Cruise"

call USA 817.626.0636

Photos &  
Details

[www.cityseahorse.com/rajaampat](http://www.cityseahorse.com/rajaampat)

## features

### Rules of Encounters

The whalesharks off the coast of Utila exhibit behavior very different from anywhere else in the world. It is believed that they may be shy because they are juveniles. Here, the sea is nearly a half a mile deep and encounters take place in the deep blue water. Whalesharks dive quickly when they are startled or have finished feeding. It is for this reason that tourists are only allowed to snorkel with them. It is feared that scuba divers will follow the whalesharks on their quick descent and lose track of their depth in the excitement of the chase.

It has been the practice in Utila for many dive boats to surround one unsuspecting shark. All of a sudden there can be as many thirty snorkelers in the water splashing and kicking. The young whalesharks are usually disturbed by the onslaught and immediately dive for the deep. Amidst the commotion, some of the snorkelers do not get to see the whaleshark at all.

We accompanied Luke and his team on several tagging trips. On our second excursion, members of the Honduran Ministry of Tourism were on board. They were witness to several boats racing to get snorkelers in the water to see the whaleshark before it disappeared. They were also on board when a dive boat steamed through the center of the boil right over a whaleshark and narrowly missing a snorkeler.

One day as we joined the snorkelers jumping into the water, a woman received a major injury consisting of a large gash on her calf, a fractured tibia and a huge bruise on the other inside thigh. Although no one actually saw

one, it was guessed that a silky shark was responsible. This has never happened before in Utila and hopefully the new guidelines will prevent it from ever happening again. If this were truly a shark bite, it was probably not the shark's fault as the woman may have accidentally jumped right in its path or on top of it, or it would not have bitten her. It probably only did so in defense.

Obviously, whaleshark eco-tourism will not be allowed for long unless strict rules for the safety of sharks and snorkelers are established and enforced.

New rules for whaleshark encounters were drawn up by Luke and his team at WSROC and were modeled after those initially developed by Ecocean. These include creating a 600-foot diameter contact zone around the whaleshark in which only one boat, designated by a special flag is allowed at a time. Only a maximum of eight snorkelers are allowed in the water at a time and entry must be made as quietly as possible. Touching, riding or obstructing the path of the whaleshark is not allowed nor is the use of flash photography. The ten guidelines were approved by the local dive association but are yet to be fully adopted by everyone.

### Politics and Education

As with most small island politics, the needs of several groups have to be carefully balanced. Fishermen, dive operators, scientists and government all have their special interests. The Honduran Government is quickly becoming aware of the importance of the marine ecosystems and the value of whaleshark encounters to the

## Whalesharks

tourist industry. However, Luke and the other marine scientists face an uphill battle to protect the young whalesharks. He is intent on educating and building awareness through sound eco-tourism principles. These include programs to educate and integrate the fishermen, dive operators and the island's children, who are often found catching the rare seahorses which are dried and sold to tourists.

Producing informative materials for each group is important but they must also be convinced of the economic benefits. The fishermen need to realize that over-fishing will lead to a complete collapse of the food chain, causing the reef to die along with their livelihood. This has already begun as most of the grouper, barracuda and snapper have been over-fished. Algae have proliferated, suffocating parts of the reef and affecting the diminishing population of reef fish. This situation is unaided by the lack of sewage treatment on the island.

### Conservation

Conservation plans in Utila include rewards to fishermen for whaleshark sightings. It is hoped that many fishermen will elect to become whaleshark tour operators thereby earning a better income. In order to protect their economy, the fishermen and the dive industry must learn to work together. With the aid of the government and the scientists, they must learn to protect the entire marine eco-system including the whalesharks, the fisheries and the coral reef.

The Bay Island College of Diving, where Luke also works as a dive

# features

instructor, has been first to implement the guidelines that he proposed to the local dive association. We were there the evening Luke announced that they had been approved and everyone was jubilant. It is a big step towards safeguarding the presence of whale sharks in that area and the tourist economy that surrounds it. This was a large accomplishment for Luke, the young marine biologist who came to Utila to take on his first assignment after graduating from the University of Adelaide in Australia less than a year ago.

Once these safeguards are fully adopted and enforced, the whaleshark encounters should prove to be more enjoyable and of longer duration. The dive operators must learn to understand that the guidelines will not only ensure that whalesharks return each year but that encounter times will be longer. This will lead to higher satisfaction for the divers and assure a growing eco-tourism industry.

Luke's important work will help establish a baseline to determine whether Utila's whaleshark population may be declining. His data may also shed important insights into the health of the world's populations.

## Whale Sharks & Mantas

Manta rays are often seen in the vicinity of whalesharks in the deep waters that

surround Utila. While waiting for a whaleshark to surface within the boil, we spotted a large manta ray close to the surface. This was the first time that we had observed two of the largest fish in the sea together. The possible interdependence of these two important pelagic species raises new questions as to their migration patterns and increases the importance of protecting their common food source. In other parts of the world, mantas generally swim in the shallow waters over coral reefs and this also applies to whalesharks.

In Utila, it is extremely rare to see a manta ray in the shallow water and whalesharks are never found there. This suggests that the manta rays are not resident to Utila but are migratory and they may even accompany the whalesharks on their long pelagic migrations.

We left Utila with a new-found appreciation for the work being done there and for what lies ahead in our efforts to protect the world's manta and mobula populations. The challenge we face obtaining scientific data to make the case for manta ray protection is only a small part of the ultimate conservation effort. Economic impacts, political maneuverings and the need to balance local interests must be carefully weighed. In the end we are all connected and must realize that biodiversity also includes human beings. ■



## Whalesharks

Robert Aston is the Executive Director of The Manta Network and Chief Editor of On-The-Edge Magazine. Lynn Jaye is a contributing editor and photographer for both organizations. Both Aston and Jaye are actively involved in conservation efforts worldwide. They can be reached via email at [Robert@mantas.org](mailto:Robert@mantas.org) or [Lynn@mantas.org](mailto:Lynn@mantas.org)

For Additional Resources, visit:  
The Manta Network

[www.Save-the-Mantas.org](http://www.Save-the-Mantas.org)

On-The-Edge Magazine

[www.on-the-edge.com](http://www.on-the-edge.com)

Shark Diver, Patric Douglas

[www.SharkDiver.com](http://www.SharkDiver.com)

Whale Shark Oceanographic

Research Center

[www.WSORC.com](http://www.WSORC.com)

[whalesharks@WSORC.com](mailto:whalesharks@WSORC.com)

Ecocean

[www.ECOCEAN.org](http://www.ECOCEAN.org)

Utila Lodge

[www.UtilaLodge.com](http://www.UtilaLodge.com)

Deep Blue Resort Utila

[www.deepblueutila.com/whale\\_sharks.htm](http://www.deepblueutila.com/whale_sharks.htm)



# WSORC

## Whale Shark Encounter Guidelines

- 1 The area surrounding a Whale Shark and a boil of Bonito is called the 'CONTACT ZONE'. The 'Contact Zone' has its origin as the Whale Shark and extends 100m/300ft, creating a 200m/600ft diameter circle.
- 2 Only one (1) vessel at a time is permitted within the 'Contact Zone'. The first commercial vessel within this zone may claim 'PRIORITY' by raising the 'CONTACT ZONE FLAG' from its mast so that it is visible from 360 degrees. Vessels in queue must remain outside the "HOLDING ZONE" which is 1/4 mile (400 m) away from the vessel with priority and may not intrude on a contact zone except in an emergency.
- 3 The contact vessel must approach the Whale Shark in such a way that the sharks direction of travel is not obstructed. UNDER NO CIRCUMSTANCES ARE BOATS TO ENTER THE FEEDING AREA AT MORE THAN IDLE SPEED. Boats must stay to the side of the feeding area/boil and let the shark approach or have snorkellers swim in.
- 4 Boats must remain in neutral when Whale Sharks are within 10m/30ft or when people are in the water unless it is to maneuver in such a way to prevent harm to both.
- 5 The 'CONTACT VESSEL' must maintain a distance of at least 10m/30ft from the shark and may not exceed two (2) knots. Priority is lost when the shark dives and the boil re-appears more than 1/4 mile (400m) away or when 10 minutes have elapsed. The contact vessel must lower their flag and allow the next boat in queue to establish contact.
- 6 Only two (2) in water encounters are allowed per boat except under research circumstances. A "RESEARCH VESSEL" must fly the "WHALE SHARK RESEARCH FLAG" in addition to the 'Contact Zone Flag'.
- 7 Before attempting an encounter the Divemaster MUST read the vessels encounter brief. A maximum of eight (8) snorkellers are allowed in the water at any time and entry must be made as quietly as possible.
- 8 Snorkellers must maintain a minimum distance of 3m/9ft from the shark. NO TOUCHING, RIDING OR OBSTRUCTING THE PATH OF A WHALE SHARK IS PERMITTED.
- 9 Unless for scientific purposes no person is permitted to enter the water with SCUBA. No flash photography is allowed for any purpose.
- 10 Local Fisherman are not included in the above regulations and may continue to fish the boil without interference. To limit any disturbance to the shark please find another boil if there are already other vessels in queue.

Whale Shark & Oceanic Research Centre  
Utila, Honduras. Please visit [wsorc.com](http://wsorc.com)

© 2005 Luke Tjipke  
BPC Marine Biology

